



Making Arrangements

Be prepared with **decedent** information required for a death certificate:

- Full name and address
- Marital status
- Race/ethnicity
- Birth date and city of birth
- Highest level of education
- Father's name and Mother's name (including last name at birth)
- Full name of spouse (married or widowed)
- Occupation and employer

Pertinent documents may be required for legal paperwork. Those documents include:

- Account statements
- Beneficiary designations
- Life insurance policies
- Real estate deeds
- Vehicle deeds
- Stock and bond certificates
- Pre-nuptial agreements
- Post-nuptial agreements
- Loans and leases
- Copies of bills (Hydro, Cable, Phone etc.)
- Last will
- Tax returns
- If Veteran, military discharge documents (DD214)

Things to keep in mind for arranging funeral service(s). These include:

- Scheduling the location, date and time of funeral services (visitation, funeral service, memorial service)
- Funeral service led by clergy or a celebrant
- Selecting burial or cremation
- Choosing funeral products
- Arranging a cemetery plot
- Preparing an obituary notice
- Scheduling transportation arrangements

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